

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 4, 2007

REGISTRATION NO.: 25098

BONDS ISSUED BY: Purdy R-II School District

AMOUNT OF ISSUE: \$2,100,000.00

COUNTY: of Barry

DATE OF ISSUE: June 5, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of additional classrooms at the Elementary School, Middle School and High School; to complete renovation improvements to the gymnasium; and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.600%	\$ 50,000.00	03/01/2008
3.600%	100,000.00	03/01/2009
3.600%	100,000.00	03/01/2010
3.600%	125,000.00	03/01/2011
3.650%	125,000.00	03/01/2012
3.650%	125,000.00	03/01/2013
3.700%	150,000.00	03/01/2014
3.750%	150,000.00	03/01/2015
3.800%	150,000.00	03/01/2016
3.850%	150,000.00	03/01/2017
3.900%	175,000.00	03/01/2018
3.950%	175,000.00	03/01/2019
4.000%	175,000.00	03/01/2020
4.050%	175,000.00	03/01/2021
4.100%	175,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,085,615.00

INTEREST RATE: 3.9857%

ASSESSED VALUATION: \$23,148,950

INDEBTEDNESS: (Including this issue) \$2,185,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2007; second newspaper March 27, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...397; No...99

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable